



PRECISION AIR CASE STUDY

**PRECISION DELIVERED:
70% FASTER BILL PAYMENT AT PRECISION AIR**

- ✓ 40+ hours saved monthly
- ✓ 99% reduction in manual entry errors
- ✓ 100% integration across critical systems
- ✓ 3x ROI—purely from time savings

CLIENT OVERVIEW

Precision Air is an HVAC provider serving residential and commercial clients across Vancouver, WA, and Portland, OR. They offer comprehensive heating, cooling, and air quality services—including repair, maintenance, and installation—for all major brands, backed by upfront pricing, warranties, and after-hours emergency support

THE PROBLEM

Disorganized Communication

Invoices buried in Gmail inboxes

Fragmented Data

Job information scattered across multiple platforms

Time-Consuming Reconciliation

Hours spent on manual statement review

Payment Misalignment

Inconsistencies and limited visibility between ServiceTitan, QuickBooks, and bank accounts.

THE SOLUTION

Smart Email Capture

Gmail invoice extraction with automated matching

Intelligent Reconciliation

Logic-based engine that connects related data points

Automated AP Processing

Direct integration with ServiceTitan platform

Payment Verification

Cross-platform alignment of financial transactions

Client Testimonial

"Larry, David, and team have designed an incredible system for our company. We go through hundreds of transactions from multiple vendors weekly. This cut roughly 40 hours a month of manual review time. Essentially paying for itself."